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## Form ADV Part 2B BROCHURE SUPPLEMENT

## Susan Michel

Date of Brochure: July 16, 2024

This Brochure provides information about Susan Michel that supplements The Glen Eagle Advisor, LLC brochure. You should have received a copy of that brochure. Please contact our Home Office at (609)631-8231 if you did not receive this brochure or if you have any questions about the contents of this supplement. Additional information about Susan Michel is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>.

### **Item 2 - Educational Background and Business Experience**

Susan Michel is the Founder and Chief Executive Officer of Glen Eagle Wealth, LLC and Glen Eagle Advisors, LLC (collectively, "Glen Eagle"), a full-service Registered Investment Advisor and Broker Dealer, respectively. Susan founded Glen Eagle in 2002. Glen Eagle is a WBENC-Certified Women's Business Enterprise.

Today, under Susan's principled guidance, Glen Eagle has grown to become a national financial services firm providing corporations, family offices, business owners, and multi-generational families with trusted stewardship and transparent access to their wealth. Glen Eagle is also qualified under the America's Women-Owned Trading Desk® program; one of the few women-owned trading platforms in the world. With its expertise in equities, fixed income, options, hedging, restricted stock, cash management, and margin lending, Glen Eagle's trading desk provides services to institutions and sophisticated investors globally.

Susan earned her bachelor's degree from Saint Elizabeth's University and has completed the University of Pennsylvania's Wharton Boards That Lead Governance Program and the Tuck-WBENC Executive Program.

### **Item 3- Disciplinary History**

Susan Michel does not have any reportable disciplinary information.

#### **Item 4 – Other Business Activities**

Susan believes it is important to give back to others through service in the non-profit sector. She currently serves as Chairperson of the Board of Trustees of The Hun School of Princeton (2023), as a Trustee on the Board of Saint Elizabeth University, and as 2022-2023 President of the New Jersey Chapter of the Entrepreneur's Organization (EO), a peer-to-peer network of 14,000+ leaders across 61 countries.

Susan has a national presence as a speaker and contributor. She has been featured in Fortune, Forbes, and Newsweek. She has spoken to a wide variety of audiences, including FINRA's National Annual Conference, Financial Advisor's Invest in Women Conference, and the Enterprising Women Conference. Susan also hosts a national podcast, Women's Wealth: The Middle Way®.

#### **Item 5 - Additional Compensation**

Susan Michel does not receive any additional compensation for providing advisory services beyond that received because of her capacity as investment adviser representative of Glen Eagle Advisors, LLC.

#### **Item 6 - Supervision**

Patrick O'Boyle, Chief Compliance Officer, is responsible for supervising the advisory activities of Susan Michel. As part of his supervisory responsibilities, Mr. O'Boyle periodically reviews client accounts, trading activity and communications with clients. Mr. O'Boyle can be reached at (609)631-8231.